



# HAUSER PRIVATE EQUITY

Hauser Private Equity (HPE) is a hybrid private equity investor directly co-investing throughout the lower-middle and middle market via investment partnerships with control buyout funds and selectively with managers of subordinated debt, growth equity and special situation funds.

## Investment Criteria

- Co-investing partner funds of \$250 million to \$2 billion
- North American domiciled
- Teams with a track record of investing together
- Operational focus
- Clearly defined, targeted strategy
- Demonstrated ability to achieve successful exits
- No investment in venture capital, real estate or emerging technology

*Entrepreneurial  
Drive,  
Institutional  
Experience*

## Fund Investments

[ACON Investments](#) - Washington, DC  
[Amulet Capital](#) - Greenwich, CT  
[Angeles Equity Partners](#) - Los Angeles, CA  
[Argand Partners](#) - New York, NY  
[Atlas Holdings](#) - Greenwich, CT  
[Blackstreet Capital Partners](#) - Washington, DC  
[Bunker Hill Capital](#) - Boston, MA  
[CapStreet Group](#) - Houston, TX  
[CIP Capital](#) - New York, NY  
[Clearlake Capital](#) - Los Angeles, CA  
[Clarion Capital](#) - New York, NY  
[Consonance Capital Partners](#) - New York, NY  
[Dominus Capital Partners](#) - New York, NY  
[EDG Partners](#) - Atlanta, GA  
[Encore Consumer Capital](#) - San Francisco, CA  
[Eureka Growth Capital](#) - Philadelphia, PA  
[Frontenac Company](#) - Chicago, IL  
[GF Capital](#) - New York, NY  
[Great Point Partners](#) - Greenwich, CT  
[Grey Mountain Partners](#) - Boulder, CO  
[Gridiron Capital](#) - New Canaan, CT  
[Gryphon Investors](#) - San Francisco, CA  
[Guardian Capital Partners](#) - Philadelphia, PA

[JLL Partners](#) - New York, NY  
[Juggernaut Capital](#) - Washington, DC  
[Main Post Partners](#) - San Francisco, CA  
[Mangrove Equity Partners](#) - Tampa, FL  
[Milestone Partners](#) - Philadelphia, PA  
[Monroe Capital](#) - Chicago, IL  
[New Mainstream](#) - New York, NY  
[North Castle Partners](#) - Greenwich, CT  
[Palladium Equity Partners](#) - New York, NY  
[Patriot Capital](#) - Baltimore, MD  
[Prairie Capital](#) - Chicago, IL  
[Renovus Capital](#) - Philadelphia, PA  
[Revolution Growth](#) - Washington, DC  
[Riverlake Equity Partners](#) - Portland, OR  
[Shore Capital Partners](#) - Chicago, IL  
[Southfield Capital](#) - Greenwich, CT  
[Spanos Barber Jesse & Co.](#) - San Francisco, CA  
[St. Cloud Capital](#) - Los Angeles, CA  
[Staple Street Capital](#) - New York, NY  
[Varsity Healthcare Partners](#) - Los Angeles, CA  
[Wasserstein & Co.](#) - New York, NY  
[Waud Capital Partners](#) - Chicago, IL  
[Zelnick Media](#) - New York, NY

## Direct Investments

[Adspace Networks](#) - New York, NY  
[Argo Tea](#) - Chicago, IL  
[Carson-Dellosa Publishing](#) - Greensboro, NC  
[Connecture](#) - Brookfield, WI  
[Construction Software Technologies](#) - Cincinnati, OH  
[Corrona](#) - Boston, MA  
[Doctors Best](#) - San Clemente, CA  
[Filling Machines & Systems](#) - Minneapolis, MN  
[Hillsboro Aero Academy](#) - Hillsboro, OR  
[Igloo Products](#) - Katy, TX  
[Injured Workers Pharmacy](#) - Methuen, MA

[Ivanti](#) - Salt Lake City, UT  
[McCubbin Hosiery](#) - Oklahoma City, OK  
[The O'Gara Group](#) - Cincinnati, OH  
[PSI Services](#) - Burbank, CA  
[Sigma Electric Manufacturing](#) - Garner, NC  
[STAT Health](#) - New York, NY  
[Thorpe Specialty Services](#) - Houston, TX  
[Waples Manufacturing](#) - Fort Worth, TX  
[Washing Systems](#) - Cincinnati, OH  
[WF Taylor](#) - Fontana, CA



# HAUSER PRIVATE EQUITY

## Investment Team

Highly  
experienced  
private equity  
team with a  
coast-to-coast  
coverage model

**MARK HAUSER**, Managing Partner, **Los Angeles and Cincinnati**

**Focus: Capital Formation and Investment**

- Chairman and Managing Partner, Hauser Private Equity, LLC.
- Managing Partner, Hauser Davis Tysoe, LLC
- Chairman, The Hauser Group
- Chairman, Private Exchange Marketplace

**PAUL SWANSON**, Managing Partner, **Cincinnati**

**Focus: Capital Formation, Investment and Fund Administration**

- 17 years experience in private equity investing
- 14 years experience in financial services
- Prior to HPE, CEO of Hauser Capital Markets in Cincinnati

**JANNA LAUDATO**, CFA, Managing Director, **Washington, DC**

**Focus: Investment Selection Process, Risk Management and Compliance**

- 14 years experience in private equity investing and consulting
- Prior to HPE, managed private equity portfolio of \$2 billion at the Small Business Administration
- 14 years consulting experience with Booz Allen and Chemonics Intl

**ROB NEU**, Chief Financial Officer, **Cincinnati**

**Focus: Chief Financial Officer, Risk Management and Compliance**

- 31 years experience in institutional fixed income, balance sheet management and capital markets
- Prior to HPE, Senior Vice President, Portfolio Management Group, Provident Financial Group, Inc.
- Began career with Prudential-Bache

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# HAUSER PRIVATE EQUITY

**HPE leverages the collective multi-industry expertise of its Directors and Partners to diligence targets, grow companies and enhance returns.**

*A leading group of experts representing a wealth of experience, knowledge and networks across multiple disciplines.*

## **R. KERRY CLARK**

**Focus: Marketing, manufacturing and distribution of consumer and industrial branded products**

- Lead Director
  - General Mills (NYSE: GIS)
- Director
  - Anthem (NYSE: ANTM)
  - Avnet (NYSE: AVT)
  - Textron (NYSE: TXT)
- Retired Chairman & CEO, Cardinal Health (NYSE: CAH)
- Retired Vice Chairman, Procter & Gamble (NYSE: PG)

## **ROGER W. CRANDALL (Observer)**

**Focus: Private equity, insurance, corporate finance**

- Chairman, CEO & President, MassMutual
- Former CEO & CIO, Babson Capital
- Director, The CEO Roundtable, American Council of Life Insurers, Wharton Board of Advisors

## **KEITH HARRISON**

**Focus: Manufacturing, supply chain, procurement**

- Director
  - Midmark Corp.
  - Enerfab Corp.
  - Hayco Manufacturing (Hong Kong)
- Board Advisor, Peco Pallet
- Senior Advisor, The Pritzker Group
- Retired Global Product Supply Officer, Procter & Gamble

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*Entrepreneurial Drive, Institutional Experience*

## **JOHN W. HAYDEN**

**Focus: Insurance, transportation and news media**

- CEO, CJH Consulting
- Director
  - E.W. Scripps Co (NYSE: SSP)
  - ABR Reinsurance Ltd.
  - CenterBank
  - Ohio National Financial Services
- Retired CEO & President, The Midland Company (NASDAQ: MLAN)

## **MICHAEL LEVITT (Observer)**

**Focus: Private equity, corporate finance, energy, infrastructure**

- CEO, Kayne Anderson Capital Advisors
- Formerly Vice Chairman of Apollo Global Management
- Founder, Chairman & CEO of Stone Tower Capital
- Currently serves on the University of Michigan Investment Advisory Board

## **MICHAEL B. McCALLISTER**

**Focus: Insurance, telecommunications, banking, pharmaceuticals**

- Chairman, Zoetis, Inc. (NYSE: ZTS)
- Director
  - AT&T (NYSE: T)
  - Fifth Third Bancorp (NASDAQ: FITB)
- Retired Chairman & CEO, Humana, Inc. (NYSE: HUM)
- Former Board Member, Business Roundtable
- Former Chairman, Health & Retirement Task Force



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## **RICHARD T. REILLY**

**Focus: Manufacturing, transportation and banking**

- President of RBI Solar and RBI Greenhouses
- Former investment banker with Morgan Stanley & Co.
- Former Special Assistant to the US Secretary of Commerce

## **LARRY A. SHEAKLEY**

**Focus: Human resource outsourcing, workers compensation admin, insurance, banking**

- CEO and Owner, The Sheakley Group of Companies
- Director, C-Bank, Pro-Procure, Il Mulino Restaurants, Cincinnati Opera, Art Museum, Taft Museum of Art
- Chairman, Touchstone Merchandise Group
- Benefactor, Sheakley Athletics Center, University of Cincinnati
- Minority Owner, Cincinnati Reds

## **RONALD W. TYSOE**

**Focus: Retail, banking, media, finance**

- Lead Director
  - J.C. Penney & Co. (NYSE: JCP)
- Director
  - Canadian Imperial Bank of Commerce (NYSE: CM)
  - Cintas Corp. (NASDAQ: CTAS)
  - Scripps Networks Interactive (NYSE: SNI)
  - Taubman Centers (NYSE: TCO)
- Retired Vice Chairman, Macy's (NYSE: M)

## **GEORGE H. VINCENT**

**Focus: Corporate, Mergers & Acquisitions, Securities, Antitrust, Private Placement law**

- Chairman & Managing Partner, Dinsmore & Shohl, LLP
- Current or former Chair: Cincinnati Regional Chamber of Commerce, Art Museum, Museum Center, Metropolitan Housing Authority, The Christ Hospital, Hamilton County Board of Elections
- Minority Owner, Cincinnati Reds